

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

15 June 2023

DCAL Aviation Finance Limited (the "Issuer") and DCAL Aviation Finance USA LLC (the "Co-Issuer")

Amendments to Material Documents

On 20 February 2015, the Cayman Islands Stock Exchange admitted to listing the US\$545,000,000 4.213% Series 2015 A-1 Fixed Rate Notes due 2040; the US\$84,000,000 5.072% Series 2015 B-1 Fixed Rate Notes Series due 2040 and the US\$38,000,000 4.75% Series 2015 C-1 Fixed Rate Notes due 2040.

The Issuer and the Co-Issuer announce that on 24 April 2023, pursuant to an amendment agreement dated as of 24 April 2023 relating to the trust indenture dated as of 20 February 2015 and an amendment agreement dated as of 24 April 2023 relating to the servicing agreement dated as of 20 February 2015 (the "**Amendment Agreements**"), the trust indenture and the servicing agreement were amended to amend certain of the concentration limits set out therein, as further set out in the Amendment Agreements.

For further information in relation to the above announcement please contact the Issuer and Co-Issuer as follows:

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Attention: The Directors

DCAL Aviation Finance USA LLC
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Attention: The Directors